

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

| OMB APPROVAL | |
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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|---|---|---|---|
| 1. Name and Address of Reporting Person* <u>D1 Capital Partners L.P.</u> <hr/> (Last) (First) (Middle) 9 WEST 57TH STREET 36TH FLOOR <hr/> (Street) NEW YORK NY 10019 <hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 07/14/2021 | 3. Issuer Name and Ticker or Trading Symbol <u>Sight Sciences, Inc. [SGHT]</u> | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
|---------------------------------|---|--|---|

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|--|--|---|
| | Date Exercisable | Expiration Date | | | | |
| Series E Convertible Preferred Stock | (1) | (1) | Common Stock, \$0.001 par value per share ("Common Stock") | (1) | I | See footnote ⁽²⁾ |
| Series F Convertible Preferred Stock | (1) | (1) | Common Stock | (1) | I | See footnote ⁽²⁾ |

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|---|--|--|
| 1. Name and Address of Reporting Person* <u>D1 Capital Partners L.P.</u> <hr/> (Last) (First) (Middle) 9 WEST 57TH STREET 36TH FLOOR <hr/> (Street) NEW YORK NY 10019 <hr/> (City) (State) (Zip) | | |
|---|--|--|

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|--|--|--|
| 1. Name and Address of Reporting Person* <u>Sundheim Daniel S.</u> <hr/> (Last) (First) (Middle) C/O D1 CAPITAL PARTNERS L.P. 9 WEST 57TH STREET, 36TH FLOOR <hr/> (Street) | | |
|--|--|--|

NEW YORK NY 10019

(City) (State) (Zip)

Explanation of Responses:

1. The preferred stock is convertible into Common Stock on a 2 for 1 basis at the holder's election and will automatically convert upon closing of the initial public offering of the Issuer's Common Stock. The shares have no expiration date.

2. This statement is filed by D1 Capital Partners L.P. (the "Investment Manager") and Daniel Sundheim ("Mr. Sundheim"). The foregoing persons are hereinafter sometimes referred to as the "Reporting Persons." The Investment Manager is a registered investment adviser and serves as the investment manager of private investment vehicles and accounts, including D1 Capital Partners Master LP (the "Investment Vehicle"). Mr. Sundheim may be deemed to beneficially own the reported securities by virtue of the fact that Mr. Sundheim indirectly controls the Investment Manager. The filing of this statement should not be construed as an admission that any Reporting Person is, for the purposes of Section 16 of the Securities Exchange Act of 1934, as amended, the beneficial owner of the securities reported except to the extent of its pecuniary interest therein.

D1 Capital Partners, L.P.,
by: /s/ Amanda Hector 07/14/2021

/s/ Daniel S. Sundheim 07/14/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.