SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

Estimated average burden hours per response: 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <u>Hicks Mack H.</u>	Requir	e of Event ing Statement //Day/Year) /2021	3. Issuer Name and Ticker or Trading Symbol <u>Sight Sciences, Inc.</u> [SGHT]					
(Last) (First) (Middle) 2200 ROSS AVENUE, SUITE 50		2021	4. Relationship of Re Issuer (Check all applicable X Director			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person 		
(Street) DALLAS TX 75201 (City) (State) (Zip)					Othe belo			er (specify w)
	Table I - I	Non-Deriv	ative Securities Be	enefic	ially (Owned		
1. Title of Security (Instr. 4)		2. Amount of Securit	Amount of Securities 3. Own neficially Owned (Instr. Form:		nership : Direct Indirect	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock	mmon Stock		86,206	I		Ι	See footnotes ⁽¹⁾⁽³⁾⁽⁴⁾⁽⁵⁾	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and		3. Title and Amount of Securitie Underlying Derivative Security (Instr. 4)		ties	4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title		unt or ber of es	Derivative Security		
Series A Redeemable Convertible Preferred Stock	(6)	(6)	Common Stock	1,884	4,056	(6)	I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)(7)
Series B Redeemable Convertible Preferred Stock	(6)	(6)	Common Stock	256	,736	(6)	I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)(7)
Series C Redeemable Convertible Preferred Stock	(6)	(6)	Common Stock	528	,738	(6)	I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)(7)
Series B Redeemable Convertible Preferred Stock	(6)	(6)	Common Stock	1,382	2,430	(6)	I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)(8)
Series C Redeemable Convertible Preferred Stock	(6)	(6)	Common Stock	334	,710	(6)	I	See footnotes ⁽¹⁾⁽²⁾ (3)(4)(8)
1. Name and Address of Reporting Person <u>Hicks Mack H.</u>	on*							
(Last) (First) 2200 ROSS AVENUE, SUITE 50	(Middle) 00							
(Street) DALLAS TX	75201							
(City) (State)	(Zip)							
1. Name and Address of Reporting Perso <u>HEP Partners LLC</u>	on [*]							
(Last) (First)	(Middle)							

2200 ROSS AVENUE, SUITE 5000							
(Street) DALLAS	ТХ	75201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] HH Sight LLC							
(Last) 2200 ROSS AVI	(First) ENUE, SUITE 500	(Middle))0					
(Street) DALLAS	ТХ	75201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] HH Sight Partners GP, L.P.							
(Last) 2200 ROSS AVI	(First) ENUE, SUITE 50((Middle) DO					
(Street) DALLAS	TX	75201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] HH Sight Partners, L.P.							
(Last) 2200 ROSS AVI	(First) ENUE, SUITE 500	(Middle) <mark>)0</mark>					
(Street) DALLAS	ТХ	75201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] HH-IOP Partners, L.P.							
(Last)	(First)	(Middle)					
2200 ROSS AVI	ENUE, SUITE 500	00					
(Street) DALLAS	ТХ	75201					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] HICKS THOMAS O							
(Last) 2200 ROSS AVI	(First) ENUE, SUITE 500	(Middle))0					
(Street) DALLAS	ТХ	75201					
(City)	(State)	(Zip)					

Explanation of Responses:

1. This statement is jointly filed by and on behalf of each of Mack H. Hicks, Thomas O. Hicks, HH Sight Partners, L.P. ("HH Sight Partners"), HH-IOP Partners, L.P. ("HH-IOP"), HH Sight Partners GP, L.P. (the "GP"), HH Sight LLC (the "GP of GP"), and HEP Partners LLC ("HEP"). HH Sight Partners, HH-IOP, and Mack H. Hicks, as Trustee of the MHH 2016 Descendants Trust, are the direct beneficial owners of the securities covered by this statement.

2. The GP is the general partner of, and may be deemed to beneficially own securities owned by, each of HH Sight Partners and HH-IOP. The GP of the GP is the general partner of, and may be deemed to beneficially own securities owned by, the GP. Mack H. Hicks and Thomas O. Hicks are the co-managers of, and may each be deemed to beneficially own securities owned by, the GP of the GP. HEP is the investment manager of, and may be deemed to beneficially own securities owned by, each of HH Sight Partners and HH-IOP. Thomas O. Hicks is the Chairman, President, and Chief Executive Officer of, and may be deemed to beneficially own securities owned by, HEP.

3. Each reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Act") or otherwise, the beneficial owner of any securities covered by this statement. Each reporting person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.

4. Each reporting person may be deemed to be a member of a group with respect to the issuer or securities of the issuer for purposes of Section 13(d) or 13(g) of the Act. Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a group with respect to the issuer or securities of the issuer.

5. This reportable security is held directly by Mack H. Hicks, as Trustee of the MHH 2016 Descendants Trust.

6. The preferred stock is convertible into common stock on a 2 for 1 basis at the holder's election and will automatically convert upon closing of the initial public offering of the Issuer's common stock. The shares have no expiration date.

7. These shares are held of record by the HH Sight Partners. HEP is the investment manager for the HH Sight Partners.

8. These shares are held by HH-IOP. HEP is the investment manager for HH-IOP.

Remarks:

<u>HEP PARTNERS LLC,</u> <u>By: /s/ Thomas O. Hicks,</u> <u>Name: Thomas O. Hicks,</u> <u>Title: Managing Member</u>	<u>07/14/2021</u>
HH SIGHT LLC, By: /s/ Mack H. Hicks, Name: Mack H. Hicks, Title: Co- Manager	<u>07/14/2021</u>
HH SIGHT PARTNERS GP, L.P., By: HH Sight LLC, Its: General Partner, By: /s/ Mack H. Hicks, Name: Mack H. Hicks, Title: Co-Manager	<u>07/14/2021</u>
HH SIGHT PARTNERS, L.P., By: HH Sight Partners GP, L.P., Its: General Partner, By: HH Sight LLC, Its: General Partner, By: /s/ Mack H. Hicks, Name: Mack H. Hicks, Title: Co-Manager	<u>07/14/2021</u>
HH-IOP PARTNERS, L.P., By: HH Sight Partners GP, L.P., Its: General Partner, By: HH Sight LLC, Its: General Partner, By: /s/ Mack H. Hicks, Name: Mack H. Hicks, Title: Co- Manager	<u>07/14/2021</u>
<u>THOMAS O. HICKS, By:</u> /s/ Thomas O, Hicks	<u>07/14/2021</u>
<u>MACK H. HICKS, By: /s/</u> <u>Mack H. Hicks</u>	<u>07/14/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.